

### Backtest Data

Single Symbol
  Portfolio Backtest

Select Backtest DataSet:

Obtain data from selected DataSet only

Data Scale:

Data Range:

From  to

Benchmark:

#### Advanced Settings

Retain NSF Positions  
 Use Granular Limit/Stop Processing  
 Granular Scale   
 Update Granular Intraday Data during Backtest

See this [Help page](#) for more details on these Advanced Strategy Settings.

### Position Sizing

Starting Capital:

Position Size:

Percent:

Basis Price:

Margin Factor:

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Max Open Pos:

Max Open Long:

Max Open Short:

Max Open per Symbol:

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Max Entry Signals:

*Uses a certain percentage of current backtest equity. Basis Price based on Market Close of this bar might result in some missed trades if prices gap up next bar.*

The Backtest Data Set consists of the SP100 stocks as per Wealth Data **plus** these symbols: AEE BSX CEG COST DGX ETR GILD INCY ISRG K KR KVUE LLY MCK MO NEM NI NRG PM PNW PODD RMD VST WMT (symbols shall represent around 25 so called safe stocks)