

Preferences

ChartDataBacktestTradingCode EditorSoundsMetric ColumnsPosition MetricsEvolver

Portfolio Sync

☒ Block Exit Orders when Position not Found

☐ Reduce size of Exit Orders to match Position Quantity

☐ Always set Exit Order Quantity to full Position Quantity

☐ Enforce Max Open Positions from Strategy Position Size

☐ Use Broker Account value for Equity-based PosSizers

☐ Exit Orphan Positions at Market

☐ Use Live Positions

Clear Saved Live Positions

Trading Thresholds

Broker/Account

Account 3

☐ Account Buying Power below

10000.00

☐ Account Cash below

10000.00

☐ Open Positions

4

☐ Entry Orders filled exceeds

10

Number of Entries Filled: 0

Reset Counter

☐ Pattern Day Trader

☐ Cancel all open Entry Orders when a Trading Threshold is hit

Copy

Paste

Copy to all Accounts

Special Order Types

☒ Use OCO (One-Cancels-Other) when Possible

☐ Use MOO (Market-on-Open) when Possible

☐ Use MOC (Market-on-Close) when Possible

☐ Use LOC (Limit-on-Close) when Possible

☐ Use Fractional Shares when Possible

☐ Use GTC for all Strategy Orders

Miscellaneous Trading Settings

Submit Market/Limit orders in place of MOC/LOC this many seconds before market close

600

Strategy Monitor Daily+ scale processing delay (minutes)

180

☐ Strategy Monitor keeps a Strategy active on Run Now

☐ Enable Pre/Post Market Trading

☐ Convert Limit/Stop to Market if current quote exceeds price

Max Risk Percent Settings

Note: Applies to Backtesting and Trading

Default Max Risk Indicator

ATRTail

ATRTail(6,3.00)

☐ Automatically issue a Stop Loss order

☒ Adjust Stop Loss Level bar-by-bar (Trailing)